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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

**VOLUNTARY ANNOUNCEMENT
UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS**

The board of directors (the “**Board**”) of Jinchuan Group International Resources Co. Ltd (the “**Company**”) noted the increases in the price and trading volume of the shares of the Company today, and the recent news reporting regarding the proposed issue of the Company's new shares to an independent third party (the “**News Reporting**”).

With respect to the News Reporting, the Company wishes to inform the shareholders of the Company and investors that, during ordinary business exchanges, the Company had been in preliminary discussions with independent third parties on the possibility of the issuance of the Company's new shares. However, the discussions were pre-mature and since 2 August 2021 or thereabout, the Company had not been in contact with such independent third parties regarding the proposed issue of the Company's new shares.

As of the date of this announcement, no concrete plan or formal agreement has been determined or entered into in respect of the proposed issue of the Company's new share. The Company will make further announcement to update the market if and when definitive agreement(s) have been entered into pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

This announcement is made by the order of the Company. The Company's Board of Directors collectively and individually accepts responsibility for the accuracy of this announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company, and should note that undue reliance on or use of the above information may cause investment risks.

By order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Hok Bun Mario
Company Secretary

Hong Kong, 26 August 2021

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Gao Tianpeng and Mr. Cheng Yonghong; three non-executive directors, namely Mr. Zhang Youda, Mr. Liu Jian and Mr. Wang Qiangzhong; and three independent non-executive directors, namely Mr. Wu Chi Keung, Mr. Yen Yuen Ho, Tony and Mr. Poon Chiu Kwok.